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Explanation of the difference in revenue
and profit in Q2/2026 and the first 6 months
of 2026

INFORMATION DISCLOSURE

To:

- The State Securities Commission;
- Ho Chi Minh City Stock Exchange.

- Organization name: Vietnam Shipping Joint Stock Company
 - Stock code: VOS
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 - Position: Head of General & Planning Department
- Type of information to be published: ☒ 24-hour ☐ irregular ☐ period ☐
upon request

Content of information to be announced:

Vietnam Ocean Shipping Joint Stock Company (Stock Code: VOS) would like to explain the combined and consolidated revenue and profit after tax in Q2/2026 and the first 6 months of 2026 with a difference of over 10% compared to the same period in 2025 as previously announced as follows:

I. Business results for the 2nd quarter of 2026

1. Comparison of combined business results

Content	Q2/2026 (1)	Q2/2025 (2)	Absolute Spreads (1) – (2)
Total Revenue	929.676.951.153	858.270.489.625	71.406.461.528
Profit after tax	39.887.725.025	10.660.823.823	29.226.901.202

2. Comparison of consolidated business results

Content	Q2/2026 (1)	Q2/2025 (2)	Absolute Spreads (1) – (2)
Total Revenue	929.712.821.618	857.201.337.979	72.511.483.639
Profit after tax	42.711.271.671	10.284.949.227	32.426.322.444

II. Business results in the first 6 months of 2026

1. Comparison of combined business results

Content	6T/2026 (1)	6T/2025 (2)	Absolute Spreads (1)– (2)
Total Revenue	1.649.764.727.635	1.334.968.965.673	314.795.761.962
Profit after tax	42.870.442.171	-43.496.085.874	86.366.528.045

2. Comparison of consolidated business results

Content	6T/2026 (1)	6T/2025 (2)	Absolute Spreads (1)– (2)
Total Revenue	1.648.423.722.068	1.333.916.961.092	314.506.760.976
Profit after tax	45.645.950.355	-43.568.079.749	89.214.030.104

III. Explanation

The company explained that the difference in revenue and profit after tax in Q2/2025 and the first 6 months of 2026 (combined and consolidated) compared to the same period in 2025 as follows:

1. Regarding the difference in revenue

The revenue structure in Q2/2026 and the first six months of the year underwent significant changes compared to the same periods last year, specifically:

The Company sold the vessel Vosco Star in July 2025, sold the vessel Vosco Unity in December 2025, and handed back the product tanker Dai Phu to its owner in April 2026. However, total shipping revenue still experienced substantial growth compared to the same period last year. This was driven by the full six-month operation in 2026 of newly acquired and chartered vessels, including Supramax bulk carriers (Vosco Starlight, Vosco Sunlight, Vosco Jubilant, Vosco Prosper, Vosco Defender, Vosco Trader, Vosco Unity) and the chemical tanker Dai Vinh. In addition, the Supramax bulk carrier Vosco Ocean was chartered, delivered, and put into operation starting in May 2026.

This timely shift and addition of new revenue streams enabled the Company to maintain its growth momentum and stabilize its financial capacity during the first half of the year.

2. Regarding profit differences:

In Q2/2026 and the first six months of 2026, the Company continued to record encouraging business results compared to the same periods last year.

This achievement resulted from the effective implementation of revenue-boosting measures, strict cost control, and positive contributions from the stable operation of the container fleet. Despite facing unfavorable developments in the chemical tanker market, a sluggish dry bulk market in the first two months of the

year, and elevated fuel costs due to conflicts in the Strait of Hormuz, the Company acted flexibly and promptly capitalized on the dry bulk market's recovery starting in late March 2026 to enhance overall business efficiency for the first six months of the year.

I commit that the information published above is true and fully responsible before the law for the content of the published information./.

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